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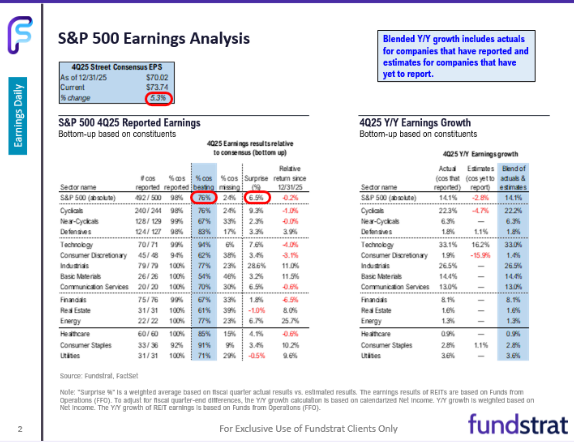
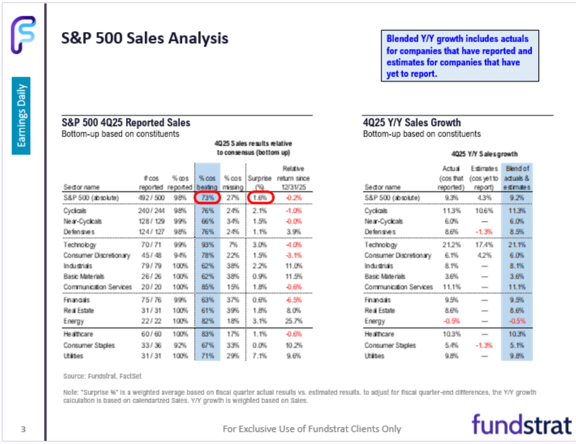
Daily Earnings Update

March 6, 2026

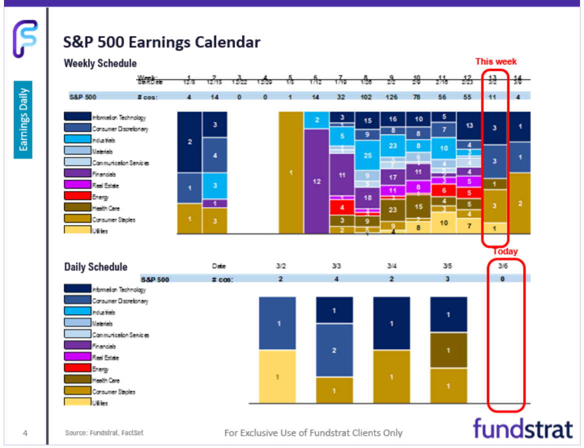
S&P 500 4Q25 Earnings Analysis



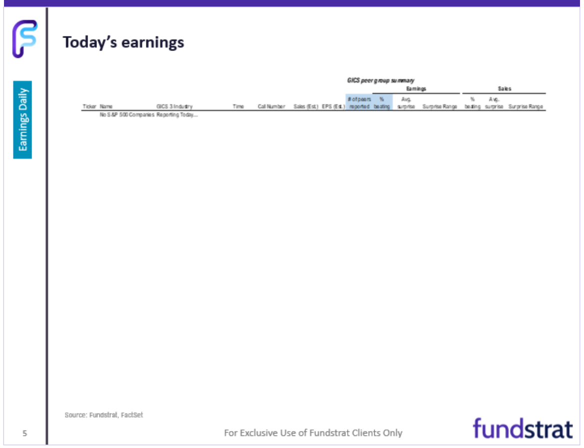
S&P 500 4Q25 Sales Analysis



S&P 500 Earnings Calendar



Today's earnings



For important disclosures see Slide 17.

Earnings Daily

S&P 500 Earnings Analysis

4Q25 Street Consensus EPS	
As of 12/31/25	$70.02
Current	$73.74
% change	*5.3%*

Blended Y/Y growth includes actuals for companies that have reported and estimates for companies that have yet to report.

S&P 500 4Q25 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/25
			4Q25 Earnings results relative to consensus (bottom up)			
S&P 500 (absolute)	492 / 500	98%	76%	24%	6.5%	-0.2%
Cyclicals	240 / 244	98%	76%	24%	9.3%	-1.0%
Near-Cyclicals	128 / 129	99%	67%	33%	2.3%	-0.0%
Defensives	124 / 127	98%	83%	17%	3.3%	3.9%
Technology	70 / 71	99%	94%	6%	7.6%	-4.0%
Consumer Discretionary	45 / 48	94%	62%	38%	3.4%	-3.1%
Industrials	79 / 79	100%	77%	23%	28.6%	11.0%
Basic Materials	26 / 26	100%	54%	46%	3.2%	11.5%
Communication Services	20 / 20	100%	70%	30%	6.5%	-0.6%
Financials	75 / 76	99%	67%	33%	1.8%	-6.5%
Real Estate	31 / 31	100%	61%	39%	-1.0%	8.0%
Energy	22 / 22	100%	77%	23%	6.7%	25.7%
Healthcare	60 / 60	100%	85%	15%	4.1%	-0.6%
Consumer Staples	33 / 36	92%	91%	9%	3.4%	10.2%
Utilities	31 / 31	100%	71%	29%	-0.5%	9.6%

4Q25 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
	4Q25 Y/Y Earnings growth		
S&P 500 (absolute)	14.1%	-2.8%	14.1%
Cyclicals	22.3%	-4.7%	22.2%
Near-Cyclicals	6.3%	—	6.3%
Defensives	1.8%	1.1%	1.8%
Technology	33.1%	16.2%	33.0%
Consumer Discretionary	1.9%	-15.9%	1.4%
Industrials	26.5%	—	26.5%
Basic Materials	14.4%	—	14.4%
Communication Services	13.0%	—	13.0%
Financials	8.1%	—	8.1%
Real Estate	1.6%	—	1.6%
Energy	1.3%	—	1.3%
Healthcare	0.9%	—	0.9%
Consumer Staples	2.8%	1.1%	2.8%
Utilities	3.6%	—	3.6%

Source: Fundstrat, FactSet

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The earnings results of REITs are based on Funds from Operations (FFO). To adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

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S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported and estimates for companies that have yet to report.

Earnings Daily

S&P 500 4Q25 Reported Sales

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q25 Sales results relative to consensus (bottom up): % cos beating	% cos missing	Surprise (%)	Relative return since 12/31/25
S&P 500 (absolute)	492 / 500	98%	73%	27%	1.6%	-0.2%
Cyclicals	240 / 244	98%	76%	24%	2.1%	-1.0%
Near-Cyclicals	128 / 129	99%	66%	34%	1.5%	-0.0%
Defensives	124 / 127	98%	76%	24%	1.1%	3.9%
Technology	70 / 71	99%	93%	7%	3.0%	-4.0%
Consumer Discretionary	45 / 48	94%	78%	22%	1.5%	-3.1%
Industrials	79 / 79	100%	62%	38%	2.2%	11.0%
Basic Materials	26 / 26	100%	62%	38%	0.9%	11.5%
Communication Services	20 / 20	100%	85%	15%	1.8%	-0.6%
Financials	75 / 76	99%	63%	37%	0.6%	-6.5%
Real Estate	31 / 31	100%	61%	39%	1.8%	8.0%
Energy	22 / 22	100%	82%	18%	3.1%	25.7%
Healthcare	60 / 60	100%	83%	17%	1.1%	-0.6%
Consumer Staples	33 / 36	92%	67%	33%	0.0%	10.2%
Utilities	31 / 31	100%	71%	29%	7.1%	9.6%

4Q25 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	4Q25 Y/Y Sales growth: Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	9.3%	4.3%	9.2%
Cyclicals	11.3%	10.6%	11.3%
Near-Cyclicals	6.0%	—	6.0%
Defensives	8.6%	-1.3%	8.5%
Technology	21.2%	17.4%	21.1%
Consumer Discretionary	6.1%	4.2%	6.0%
Industrials	8.1%	—	8.1%
Basic Materials	3.6%	—	3.6%
Communication Services	11.1%	—	11.1%
Financials	9.5%	—	9.5%
Real Estate	8.6%	—	8.6%
Energy	-0.5%	—	-0.5%
Healthcare	10.3%	—	10.3%
Consumer Staples	5.4%	-1.3%	5.1%
Utilities	9.8%	—	9.8%

Source: Fundstrat, FactSet

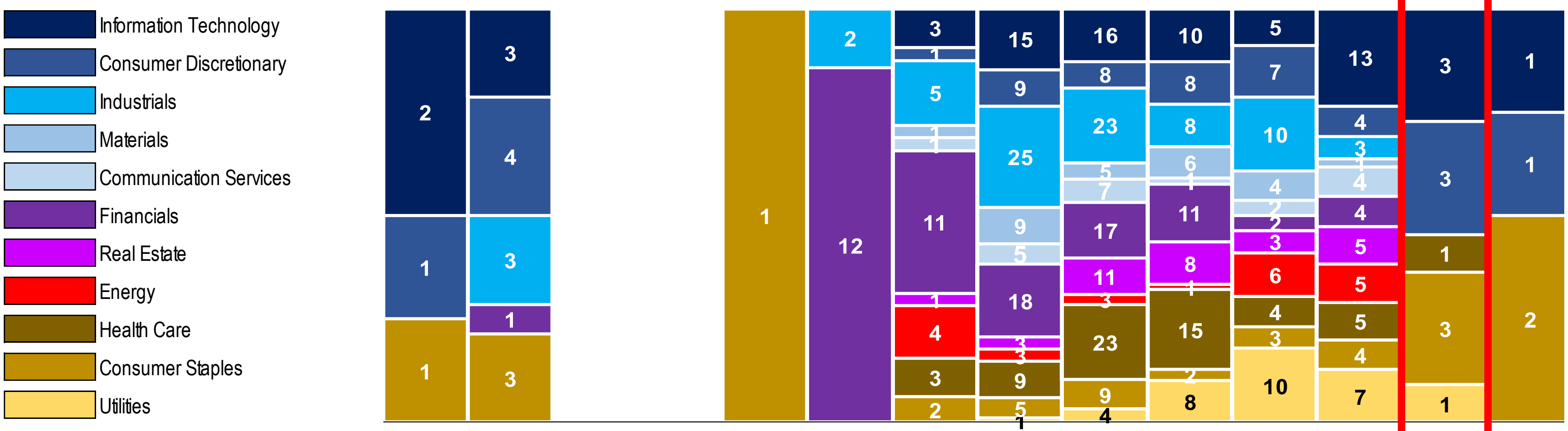
Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

S&P 500 Earnings Calendar

Weekly Schedule

This week

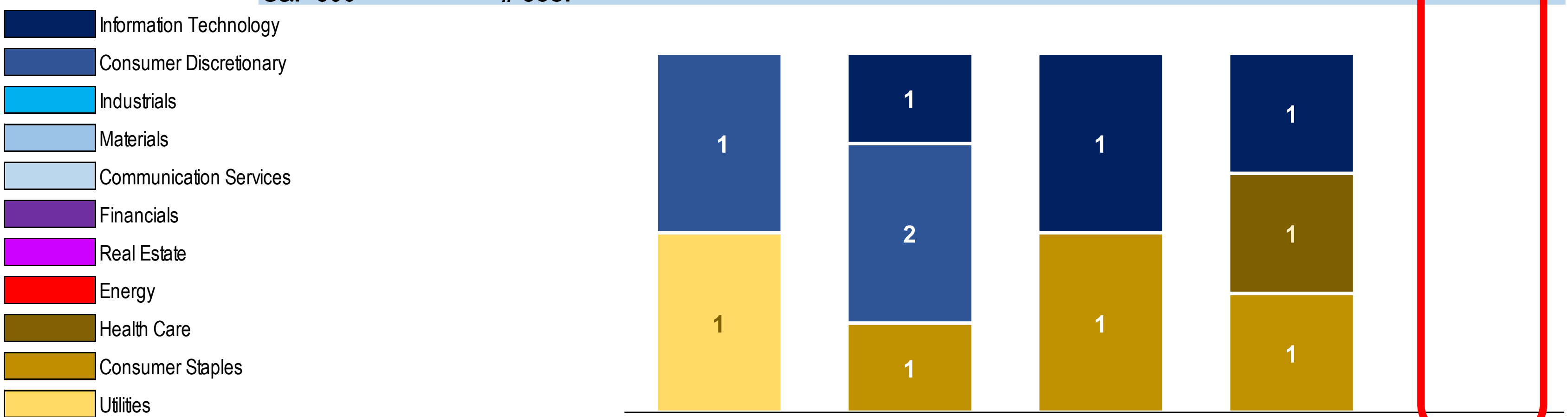
	Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Start Date	12/8	12/15	12/22	12/29	1/5	1/12	1/19	1/26	2/2	2/9	2/16	2/23	3/2	3/9
S&P 500	# cos:	4	14	0	0	1	14	32	102	126	78	56	55	11	4



Today

Daily Schedule

	Date	3/2	3/3	3/4	3/5	3/6
S&P 500	# cos:	2	4	2	3	0



Source: Fundstrat, FactSet

Earnings Daily

Today's earnings

							GICS peer group summary						
								Earnings			Sales		
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
	No S&P 500 Companies	Reporting Today...											

Source: Fundstrat, FactSet

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SALES BEATS over the last week

Sorted by

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

	Ticker	Company name	Sub-industry group name	Mkt cap ($M)	Report date	Surprise magnitude: Sales	Surprise magnitude: EBIT margin	Surprise magnitude: EPS	Relative to S&P 500: 1D Price Reaction	Relative to S&P 500: Since report
1	PEG	Public Service Enterprise Group In	Multi-Utilities	$41,854	2/26/26	8.7%	-268 bp	1.2%	0.4%	-0.7%
2	DELL	Dell Technologies, Inc. Class C	Technology Hardware Storage & Periphera	$97,097	2/26/26	5.4%	38 bp	10.3%	22.4%	21.8%
3	EME	EMCOR Group, Inc.	Construction & Engineering	$32,019	2/26/26	5.4%	18 bp	7.6%	-6.4%	-8.7%
4	BF.B	Brown-Forman Corporation Class I	Distillers & Vintners	$12,099	3/4/26	5.3%	211 bp	24.5%	-7.4%	-7.4%
5	CTRA	Coterra Energy Inc.	Oil & Gas Exploration & Production	$23,651	2/26/26	4.9%	-374 bp	-17.2%	2.4%	4.9%
6	VTRS	Viatris, Inc.	Pharmaceuticals	$16,730	2/26/26	4.8%	-31 bp	7.1%	-4.6%	-8.0%
7	MNST	Monster Beverage Corporation	Soft Drinks & Non-alcoholic Beverages	$75,033	2/26/26	4.2%	-221 bp	5.4%	-1.1%	-10.4%
8	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	$1,079,533	2/28/26	3.8%		-14.2%	-4.9%	-0.2%
9	ROST	Ross Stores, Inc.	Apparel Retail	$69,486	3/3/26	3.4%	22 bp	5.1%	7.3%	8.5%
10	Q	Qnity Electronics, Inc.	Semiconductor Materials & Equipment	$24,304	2/26/26	2.8%	259 bp	30.5%	4.6%	-1.6%
11	INTU	Intuit Inc.	Application Software	$129,091	2/26/26	2.6%	256 bp	12.6%	4.1%	19.5%
12	AES	AES Corporation	Independent Power Producers & Energy Ti	$10,133	3/2/26	2.3%	236 bp	32.8%	0.7%	0.8%
13	ADSK	Autodesk, Inc.	Application Software	$55,729	2/26/26	2.2%	162 bp	7.5%	5.8%	14.3%
14	CIEN	Ciena Corporation	Communications Equipment	$42,340	3/5/26	2.0%	166 bp	15.8%	-12.3%	-12.3%
15	SOLV	Solventum Corporation	Health Care Supplies	$12,280	2/26/26	1.8%	-94 bp	5.0%	-3.1%	-6.9%
16	WBD	Warner Bros. Discovery, Inc. Serie	Movies & Entertainment	$69,438	2/26/26	1.2%	-233 bp	-209.8%	0.2%	-1.5%
17	NTAP	NetApp, Inc.	Technology Hardware Storage & Periphera	$20,149	2/26/26	1.0%	8 bp	2.8%	0.3%	4.1%
18	SJM	J.M. Smucker Company	Packaged Foods & Meats	$11,874	2/26/26	0.7%	73 bp	4.6%	9.4%	6.1%
19	XYZ	Block, Inc. Class A	Transaction & Payment Processing Servic	$40,367	2/26/26	0.6%	-40 bp	-0.1%	17.3%	24.7%
20	CRWD	CrowdStrike Holdings, Inc. Class /	Systems Software	$107,434	3/3/26	0.6%	50 bp	1.7%	3.4%	8.7%
21	AVGO	Broadcom Inc.	Semiconductors	$1,577,752	3/4/26	0.3%	71 bp	0.9%	5.4%	5.4%
22	COO	Cooper Companies, Inc.	Health Care Supplies	$15,717	3/5/26	0.0%		6.8%	0.0%	0.0%

Source: Fundstrat, FactSet

Earnings Daily

SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

	Ticker	Company name	Sub-industry group name	Mkt cap ($M)	Report date	Surprise magnitude: Sales	Surprise magnitude: EBIT margin	Surprise magnitude: EPS	Relative to S&P 500: 1D Price Reaction	Relative to S&P 500: Since report
1	VST	Vistra Corp.	Independent Power Producers & Energy Ti	$56,406	2/26/26	-20.8%	-1708 bp	-76.5%	1.4%	-2.9%
2	SRE	Sempra	Multi-Utilities	$61,370	2/26/26	-7.4%	-45 bp	3.3%	1.3%	1.1%
3	NCLH	Norwegian Cruise Line Holdings Lt	Hotels Resorts & Cruise Lines	$9,530	3/2/26	-4.2%	-176 bp	5.8%	-10.6%	-14.9%
4	HRL	Hormel Foods Corporation	Packaged Foods & Meats	$13,311	2/26/26	-1.3%	45 bp	5.3%	-1.4%	-2.8%
5	SBAC	SBA Communications Corp. Class	Telecom Tower REITs	$20,702	2/26/26	-0.9%		-2.1%	5.1%	3.0%
6	KR	Kroger Co.	Food Retail	$45,293	3/5/26	-0.7%	18 bp	6.6%	5.8%	5.8%
7	BBY	Best Buy Co., Inc.	Computer & Electronics Retail	$13,745	3/3/26	-0.4%	15 bp	6.1%	8.0%	7.3%
8	TGT	Target Corporation	Consumer Staples Merchandise Retail	$54,500	3/3/26	-0.0%	36 bp	12.9%	7.7%	7.1%

Source: Fundstrat, FactSet

EPS BEATS over the last week

Sorted by

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

	Ticker	Company name	Sub-industry group name	Mkt cap ($M)	Report date	Surprise magnitude: Sales	Surprise magnitude: EBIT margin	Surprise magnitude: EPS	Relative to S&P 500: 1D Price Reaction	Relative to S&P 500: Since report
1	AES	AES Corporation	Independent Power Producers & Energy Ti	$10,133	3/2/26	2.3%	236 bp	32.8%	0.7%	0.8%
2	Q	Qnity Electronics, Inc.	Semiconductor Materials & Equipment	$24,304	2/26/26	2.8%	259 bp	30.5%	4.6%	-1.6%
3	BF.B	Brown-Forman Corporation Class I	Distillers & Vintners	$12,099	3/4/26	5.3%	211 bp	24.5%	-7.4%	-7.4%
4	CIEN	Ciena Corporation	Communications Equipment	$42,340	3/5/26	2.0%	166 bp	15.8%	-12.3%	-12.3%
5	TGT	Target Corporation	Consumer Staples Merchandise Retail	$54,500	3/3/26	-0.0%	36 bp	12.9%	7.7%	7.1%
6	INTU	Intuit Inc.	Application Software	$129,091	2/26/26	2.6%	256 bp	12.6%	4.1%	19.5%
7	DELL	Dell Technologies, Inc. Class C	Technology Hardware Storage & Periphera	$97,097	2/26/26	5.4%	38 bp	10.3%	22.4%	21.8%
8	EME	EMCOR Group, Inc.	Construction & Engineering	$32,019	2/26/26	5.4%	18 bp	7.6%	-6.4%	-8.7%
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13	BBY	Best Buy Co., Inc.	Computer & Electronics Retail	$13,745	3/3/26	-0.4%	15 bp	6.1%	8.0%	7.3%
14	NCLH	Norwegian Cruise Line Holdings Lt	Hotels Resorts & Cruise Lines	$9,530	3/2/26	-4.2%	-176 bp	5.8%	-10.6%	-14.9%
15	MNST	Monster Beverage Corporation	Soft Drinks & Non-alcoholic Beverages	$75,033	2/26/26	4.2%	-221 bp	5.4%	-1.1%	-10.4%
16	HRL	Hormel Foods Corporation	Packaged Foods & Meats	$13,311	2/26/26	-1.3%	45 bp	5.3%	-1.4%	-2.8%
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19	SJM	J.M. Smucker Company	Packaged Foods & Meats	$11,874	2/26/26	0.7%	73 bp	4.6%	9.4%	6.1%
20	SRE	Sempra	Multi-Utilities	$61,370	2/26/26	-7.4%	-45 bp	3.3%	1.3%	1.1%
21	NTAP	NetApp, Inc.	Technology Hardware Storage & Periphera	$20,149	2/26/26	1.0%	8 bp	2.8%	0.3%	4.1%
22	CRWD	CrowdStrike Holdings, Inc. Class /	Systems Software	$107,434	3/3/26	0.6%	50 bp	1.7%	3.4%	8.7%
23	PEG	Public Service Enterprise Group In	Multi-Utilities	$41,854	2/26/26	8.7%	-268 bp	1.2%	0.4%	-0.7%
24	AVGO	Broadcom Inc.	Semiconductors	$1,577,752	3/4/26	0.3%	71 bp	0.9%	5.4%	5.4%

Source: Fundstrat, FactSet

Earnings Daily

EPS MISSES over the last week

Sorted by

Figure: Companies missing bottom-line estimates
Sorted based on magnitude of EPS miss

	Ticker	Company name	Sub-industry group name	Mkt cap ($M)	Report date	Surprise magnitude: Sales	Surprise magnitude: EBIT margin	Surprise magnitude: EPS	Relative to S&P 500: 1D Price Reaction	Relative to S&P 500: Since report
1	WBD	Warner Bros. Discovery, Inc. Serie	Movies & Entertainment	$69,438	2/26/26	1.2%	-233 bp	-209.8%	0.2%	-1.5%
2	VST	Vistra Corp.	Independent Power Producers & Energy Tı	$56,406	2/26/26	-20.8%	-1708 bp	-76.5%	1.4%	-2.9%
3	CTRA	Coterra Energy Inc.	Oil & Gas Exploration & Production	$23,651	2/26/26	4.9%	-374 bp	-17.2%	2.4%	4.9%
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6	XYZ	Block, Inc. Class A	Transaction & Payment Processing Servic	$40,367	2/26/26	0.6%	-40 bp	-0.1%	17.3%	24.7%

Source: Fundstrat, FactSet

EBIT MARGIN BEATS over the last week

Sorted by

Figure: Companies beating margin estimates

Sorted based on magnitude of operating margin beat

						Surprise magnitude			Relative to S&P 500	
	Ticker	Company name	Sub-industry group name	Mkt cap ($M)	Report date	Sales	EBIT margin	EPS	1D Price Reaction	Since report
1	Q	Qnity Electronics, Inc.	Semiconductor Materials & Equipment	$24,304	2/26/26	2.8%	259 bp	30.5%	4.6%	-1.6%
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Source: Fundstrat, FactSet

EBIT MARGIN MISSES over the last week

Earnings Daily

Sorted by

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Sorted based on magnitude of operating margin miss

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3	PEG	Public Service Enterprise Group In	Multi-Utilities	$41,854	2/26/26	8.7%	-268 bp	1.2%	0.4%	-0.7%
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5	MNST	Monster Beverage Corporation	Soft Drinks & Non-alcoholic Beverages	$75,033	2/26/26	4.2%	-221 bp	5.4%	-1.1%	-10.4%
6	NCLH	Norwegian Cruise Line Holdings Lt	Hotels Resorts & Cruise Lines	$9,530	3/2/26	-4.2%	-176 bp	5.8%	-10.6%	-14.9%
7	SOLV	Solventum Corporation	Health Care Supplies	$12,280	2/26/26	1.8%	-94 bp	5.0%	-3.1%	-6.9%
8	SRE	Sempra	Multi-Utilities	$61,370	2/26/26	-7.4%	-45 bp	3.3%	1.3%	1.1%
9	XYZ	Block, Inc. Class A	Transaction & Payment Processing Servic	$40,367	2/26/26	0.6%	-40 bp	-0.1%	17.3%	24.7%
10	VTRS	Viatris, Inc.	Pharmaceuticals	$16,730	2/26/26	4.8%	-31 bp	7.1%	-4.6%	-8.0%

Source: Fundstrat, FactSet

Management

Thomas J. Lee, CFA
Co-Founder, Head of Research
In research: 26 years

Prior to founding Fundstrat, Mr. Lee was at J.P. Morgan from 1999 to 2014 and served as Chief Equity Strategist from 2007 to 2014. He was top-ranked by Institutional Investor every year since 1998. Previously served as Managing Director at Salomon Smith Barney. Mr. Lee graduated from the undergraduate program at the Wharton School, University of Pennsylvania.

John Bai
Co-Founder, Head of Sales
In sales: 25 years

Fundstrat sales is led by John Bai, who has 25 years of experience in finance. Former head of Asia and US equity sales at Mizuho Securities. Former head of hedge funds sales at CLSA (Calyon Securities). Former head of Asia equity sales at ING Barings.

Extensive knowledge of all major hedge funds in USA and Asia. Was ranked top Asia equity sales in 2004. Biggest producer of commissions at CLSA and Mizuho Securities since 2003. BA in electrical engineering Columbia University. MBA in finance and accounting University of Chicago.

Adam Klein, CPA
Partner, Chief Financial Officer
In financial services: 15 years

Most recently, Adam spent 3 years as the Senior Controller at Jafra Capital Management LP, a long/short macro hedge fund. Adam joined Jafra pre-launch where he headed up their financial reporting and trading operations. Prior to Jafra, Adam spent nine years with Omega Advisors, Inc., as an assistant controller for several flagship Omega funds. Adam began his career in 2004 at Ernst & Young LLP in the asset management office and earned his BA from the University of Oregon and his MBA from Baruch College's Zicklin School of Business.

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Research Team

L. Thomas Block
Washington and Policy Strategist

Tom had a 21-year career at J.P. Morgan, as Global Head of Government Relations. Prior to that, he served as Legislative Assistant and Chief of Staff in the House, and Legislative Staff Director in the Senate.

Mark L. Newton, CMT
Partner, Head of Technical Strategy
In research: 25 years

Former experience as the managing member/Owner of Newton Advisors LLC, and with Diamondback Capital Management, Morgan Stanley, and CBOE. Mark is a member of the Market Technicians Association and a former member of the CBOE, CBOT, and PHLX.

Sean Farrell
Head of Digital Asset Research
In research: 6 years

Sean Farrell is a Vice President of Digital Asset Strategy at Fundstrat Global Advisors. Prior to joining Fundstrat, Sean was a manager in the Transaction Opinions group at Alvarez & Marsal, and previously worked as an associate with Anvil Advisors.

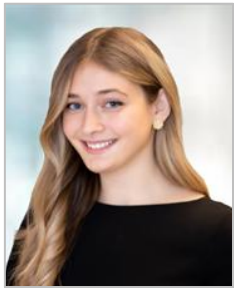
Ken Xuan, CFA, FRM
Partner, Head of Data Science Research
In research: 7 years

Data scientist with expertise in applied mathematics and statistical analysis. Ken was an operations strategy consultant at West Monroe Partners. Ken received a B.S. in Economics from Purdue University and an M.S. in Operations Research from Columbia University.

Kent Fung
Vice President
In research: 10 years

Kent's career includes stints in journalism, marketing, and research. Prior to joining Fundstrat, he was a senior operational risk research analyst at Algorithmics, an IBM company. He holds a B.A. in Economics from the University of Chicago.

Research Team



Alexa Sinsheimer
Vice President
In research: 4 years

Alexa is a Vice President of Macro Strategy at Fundstrat.. She holds a B.A. in Political Science from the University of Pennsylvania, where she graduated cum laude.

Maximilian Motz
Research Associate
In research: 3 years

Prior to working at Fundstrat, Max interned at Diamond Standard where he spent his time writing a comprehensive 44-page book on diamond investments. Max graduated magna cum laude from Tulane University with a B.S. in Finance and Computer Science and a minor in Accounting.

Ilan Farabi
Research Associate
In research: 2 years

Prior to Fundstrat, Ilan interned in Financial Planning and Software Development for MassMutual and United Wholesale Mortgage. Ilan graduated from The University of Michigan with a B.S. in Economics and a minor in Computer Science..

Hardika Singh
Economic Strategist
In research: 4 years

Hardika previously analyzed and reported on financial markets for the Wall Street Journal and wrote the newspaper's daily Central Banking Pro newsletter. She also frequently appeared on CBS News to help investors understand the latest market moves.

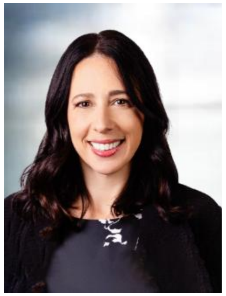
Research Team

Carrie Presley
Vice President and Head of Video Production

Carrie has over 10 years of corporate accounting experience and is a nationally recognized educator for her innovations in technology. Most recently, Carrie founded a blockchain software engineering and education company, developing programs for decentralized applications. Carrie received her BBA from the University of Oklahoma in Accounting.

Diego Czul
Partner, Head of Technology
In research: 6 years

Mr. Czul's experience in technology covers Bioinformatics, Aerospace Engineering, and Algorithmic Trading in financial markets. He has developed extensive information systems involving real-time data in fixed income, forex, commodity and cryptocurrencies powered by AI and NLP. Cryptocurrency enthusiast since 2014, his expertise covers AI, technology, data-mining, blockchain, cryptocurrency and macroeconomic trading.



Jill Marchisotto
Chief Marketing Officer
In marketing: 20+ years

In her previous role as Chief Marketing Officer at The Arena Group, Ms. Marchisotto led the marketing strategy for several brands, including TheStreet and Sports Illustrated. She oversaw the consumer business and marketing program transformation of TheStreet from May 2016 until the sale to The Arena Group. Ms. Marchisotto worked for Bloomberg L.P. as a Consumer Marketing Lead from May 2013 to May 2016. She has held positions at Conde Nast and Wenner Media.

Sales Team

Bill Vasilakos
Partner, Managing Director
In sales: 20 years

Bill has over 20 years of experience in both research and sales beginning his career at Merrill Lynch in the Market Analysis Group and has worked at RBC Capital Markets as an Institutional Equities Salesperson. He recently was with Empirical Research Partners as a Senior Institutional Equity Salesperson.

Mike Longthorne
Managing Director
In sales: 30 years

Career experience in institutional equity sales based in New York with major US, European, and Asian investment banks.

Masters degree in International Economics from the London School of Economics.

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