



AI Market Wrap - March 3, 2026

Today, the markets faced a downturn with the S&P 500 (SPX) down **-0.97%**, the NASDAQ declining **-1.02%**, and the Dow Jones Industrial Average (DOW) also experiencing losses. The Russell 2000 index saw a decrease as well, reflecting a challenging day for small-cap stocks.

- Market breadth showed significant weakness with 1,270 advancers (26.15%) and 3,509 decliners (72.26%) out of a total of 4,856 stocks.
- **Top 3 Sectors (Weighted):**
 - Information Technology: **-0.47%** (SPX comparison: -0.97%)
 - Communication Services: **-0.51%** (SPX comparison: -0.97%)
 - Real Estate: **-0.70%** (SPX comparison: -0.97%)
- **Bottom 3 Sectors (Weighted):**
 - Materials: **-3.89%** (SPX comparison: -0.97%)
 - Health Care: **-2.07%** (SPX comparison: -0.97%)
 - Industrials: **-1.89%** (SPX comparison: -0.97%)
- Best Sector: Information Technology (ETF: XLK): **-0.47%**
- Worst Sector: Materials (ETF: XLB): **-3.89%**
- **Notable Subindustries:**
 - Real Estate → Single-Family Residential REIT: **+10.69%**
 - Communication Services → Advertising Agencies: **+9.78%**

- Utilities → Utilities—Renewable: **+7.90%**
- **Worst Subindustries:**
 - Health Care → Health Information Services: **-17.04%**
 - Materials → Silver: **-9.44%**
 - Materials → Precious Metals & Minerals: **-8.94%**
- **Top 5 Gainers (>= \$14B Market Cap):**
 - WDAY - Workday, Inc. Class A Common Stock (Information Technology): **+7.15%**
 - TGT - Target Corporation (Consumer Discretionary): **+6.74%**
 - TEAM - Atlassian Corporation Class A Common Stock (Information Technology): **+6.21%**
 - ASTS - AST SpaceMobile, Inc. Class A Common Stock (Communication Services): **+6.19%**
 - TRI - Thomson Reuters Corporation (Industrials): **+5.64%**
- **Top 5 Losers (>= \$14B Market Cap):**
 - MDB - MongoDB, Inc. Class A (Information Technology): **-22.32%**
 - SE - Sea Limited (Communication Services): **-17.13%**
 - CRDO - Credo Technology Group Holding Ltd Ordinary Shares (Information Technology): **-15.08%**
 - HL - Hecla Mining Company (Materials): **-11.90%**
 - LITE - Lumentum Holdings Inc. Common Stock (Information Technology): **-11.65%**

Overall, the sentiment in the market today appears to be negative, driven by significant declines in both breadth and sector performance, particularly in materials and health care.

Important Disclosures

Disclosures

This material is provided for informational and educational purposes only and is intended solely for the use of authorized clients and users of the platform. It does not constitute investment advice, financial advice, legal advice, tax advice, or a recommendation or solicitation to buy or sell any security, digital asset, or financial instrument.

The content may include research, analytics, charts, visualizations, forecasts, models, or written commentary generated in whole or in part using automated or artificial intelligence–based tools. Such content is based on inputs, assumptions, and data sources believed to be reliable at the time of generation; however, no representation or warranty is made as to the accuracy, completeness, timeliness, or reliability of any information presented.

Opinions, estimates, projections, and forward-looking statements reflect judgment as of the date of creation and are subject to change without notice. Past performance is not indicative of future results. Market conditions, assumptions, and data inputs may materially affect outcomes.

This material does not take into account the individual financial circumstances, objectives, risk tolerance, or needs of any specific person or entity. Users are responsible for conducting their own independent analysis and should consult their own financial, legal, tax, or investment professionals before making any investment or strategic decision.

The firm and its affiliates may, from time to time, have long or short positions in securities, digital assets, or other instruments referenced, and may buy or sell such instruments without notice.

To the maximum extent permitted by law, all liability for any losses, damages, or decisions arising directly or indirectly from the use of this material or the platform is expressly disclaimed.

Artificial Intelligence Disclosure

Certain charts, reports, summaries, and written outputs available through this platform are generated or assisted by artificial intelligence and automated systems. These outputs are probabilistic in nature and may contain errors, omissions, simplifications, or unintended interpretations.

AI-generated content should not be relied upon as a sole basis for investment or business decisions. Users are expected to review, validate, and independently verify all outputs before use, publication, or distribution.

No guarantee is made that AI-generated outputs are complete, accurate, compliant, or suitable for any particular purpose.

User-Generated Content Disclosure

Chartbooks, charts, reports, or other materials created using this platform may be generated, modified, or curated by users. The platform operator does not review, approve, endorse, or verify user-generated content.

All conclusions, interpretations, assumptions, and representations contained in user-generated materials are the sole responsibility of the user. No responsibility or liability is assumed for any user-created content, including its accuracy, completeness, or compliance with applicable laws or regulations.

Users are solely responsible for ensuring that any materials they create, share, or distribute comply with all applicable regulatory, legal, and professional obligations.

No Advisory or Fiduciary Relationship

Use of this platform does not create an investment advisory, fiduciary, brokerage, or client-advisor relationship. No fiduciary duty is owed to any user or recipient of this material unless expressly agreed in writing.

Third-Party Data Disclosure

Information may be obtained from third-party sources believed to be reliable; however, such information is not independently verified and no representation is made as to its accuracy or completeness. Third-party data providers bear no responsibility for the content or its use.

Use and Redistribution

This material is intended for internal or authorized use only. Redistribution, reproduction, republication, or external distribution, in whole or in part, is prohibited without prior written consent. Any unauthorized use is strictly prohibited.

Limitation of Liability

To the fullest extent permitted by applicable law, no liability shall be assumed for any direct, indirect, incidental, consequential, or special damages arising from the use of this platform or any content generated therein, including but not limited to loss of profits, loss of data, or investment losses.

Copyright

© 2026. All rights reserved. No part of this material may be reproduced, sold, licensed, or redistributed without prior written consent.

© 2026 Fundstrat AI. All rights reserved.

Generated on March 3, 2026 4:30 PM