



# Key Market Levels - March 4, 2026

## Overnight

### APAC

China SHCOMP	-0.98% ▼
India	-1.55% ▼
Australia	-1.94% ▼
Hang Seng	-2.01% ▼
Singapore	-2.11% ▼
Nikkei	-3.61% ▼
Topix	-3.67% ▼
Taiwan	-4.35% ▼
Korea	-12.06% ▼

### Europe

IBEX	+1.48% ▲
DAX	+1.40% ▲
Italy	+1.38% ▲

### Americas

JPY	+0.31% ▲
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CNY	+0.31% ▲
CNH	+0.24% ▲
USD	+0.16% ▲
CHF	+0.12% ▲
CAD	+0.09% ▲
Canada	-2.19% ▼
Mexico	-3.04% ▼
Brazil	-3.28% ▼

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## FX

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(DXY)	+98.89 (-0.17% ▼)
EUR/USD	+1.16 (+0.20% ▲)
GBP/USD	+1.34 (+0.16% ▲)
USD/JPY	+157.25 (+0.31% ▲)
USD/CNY	+6.90 (+0.31% ▲)
USD/CNH	+6.90 (+0.24% ▲)
USD/CHF	+0.78 (+0.12% ▲)
USD/CAD	+1.37 (+0.09% ▲)
AUD/USD	+0.70 (+0.16% ▲)

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## Crypto

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ETH	\$2,074.70 (+5.38% ▲)
Chainlink	\$9.20 (+5.35% ▲)
BTC	\$71,413.01 (+4.97% ▲)
Dogecoin	\$0.09 (+4.03% ▲)
XRP	\$1.41 (+3.73% ▲)
Solana	\$90.10 (+3.57% ▲)

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Cardano	\$0.27 (+3.28% ▲)
Avalanche	\$9.36 (+2.71% ▲)

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## Commodity and Others

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VIX	+22.96 (-2.59% ▼)
WTI Crude	+75.34 (+1.05% ▲)
Brent Crude	+82.76 (+1.67% ▲)
Nat Gas	+3.02 (-1.24% ▼)
RBOB Gas	+249.96 (+1.72% ▲)
Heating Oil	+327.43 (+2.74% ▲)
Gold	+5,186.65 (+1.92% ▲)
Silver	+85.95 (+4.79% ▲)
Copper	+584.60 (+1.26% ▲)

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## US Treasury

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1M	+3.68% (-1.60bps ▼)
3M	+3.66% (-1.30bps ▼)
6M	+3.62% (+0.30bps ▲)
12M	+3.54% (-0.30bps ▼)
2Y	+3.51% (+0.60bps ▲)
5Y	+3.65% (+0.90bps ▲)
7Y	+3.85% (+1.60bps ▲)
10Y	+4.08% (+1.90bps ▲)
20Y	+4.68% (+2.50bps ▲)
30Y	+4.73% (+2.60bps ▲)
2Y TIPS	+0.61% (-0.20bps ▼)
5Y TIPS	+1.11% (+0.90bps ▲)

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10Y TIPS	+1.77% (+1.60bps ▲)
20Y TIPS	+2.43% (+1.80bps ▲)
30Y TIPS	+2.50% (+2.00bps ▲)

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## UST Term Structure

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2Y-3M Spread narrowed	-18.60bps (1.4bps ▼)
10Y-2Y Spread widened	+56.00bps (1.1bps ▲)
30Y-10Y Spread widened	+65.00bps (0.9bps ▲)

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## Yesterday's Recap

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### Yesterday Recap

SPX	-0.94% ▼
SPX Eq Wt	-1.23% ▼
NASDAQ 100	-1.09% ▼
NASDAQ Comp	-1.02% ▼
Russell Midcap	-1.47% ▼
R2k	-1.79% ▼
R1k Value	-1.31% ▼
R1k Growth	-0.69% ▼
R2k Value	-1.46% ▼
R2k Growth	-2.11% ▼
FANG+	+0.04% ▲
Semis	-3.77% ▼
Software	+1.63% ▲
Biotech	-2.41% ▼
Regional Banks	-0.68% ▼
Cons Staples	-0.97% ▼

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Cons Disc	-0.86% ▼
Healthcare	-1.14% ▼
Utes	-0.65% ▼
Comm Srvcs	-0.27% ▼
Materials	-2.69% ▼
Fin	-0.18% ▼
SPX	-0.94% ▼
REITs	-0.59% ▼
Tech	-1.05% ▼
Indu	-1.96% ▼
Energy	-0.94% ▼
<b>USD HY OaS</b>	
All Sectors	+348.00bps (+1.40bps ▲)
All Sectors ex-Energy	+344.00bps (+2.20bps ▲)
Cons Disc	+529.00bps (+4.30bps ▲)
Indu	+264.00bps (+1.60bps ▲)
Tech	+254.00bps (-0.70bps ▼)
Comm Srvcs	+341.00bps (+3.80bps ▲)
Materials	+323.00bps (+3.40bps ▲)
Energy	+366.00bps (+3.80bps ▲)
Fin Snr	+232.00bps (+1.50bps ▲)
Fin Sub	+343.00bps (+7.20bps ▲)
Cons Staples	+557.00bps (-1.70bps ▼)
Healthcare	+362.00bps (+2.50bps ▲)
Utes	+234.00bps (+1.20bps ▲)

## Major Macro Events (Next 7 Days)

Date	Time	Event	Estimate	Last
3/4	10:00 AM	Feb Sep ISM Srvcs PMI	53.50	53.80
3/4	9:45 AM	Feb F Sep F S&P Srvcs PMI	52.30	52.30
3/5	8:30 AM	Jan Sep Import Price m/m	0.30	0.10
3/5	8:30 AM	4Q P 3Q P Nonfarm Productivity	1.80	4.90
3/5	8:30 AM	4Q P 3Q P Unit Labor Costs	2.00	-1.90
3/6	8:30 AM	Feb Oct Non-farm Payrolls	58.00	130.00
3/6	8:30 AM	Feb Oct Unemployment Rate	4.30	4.30
3/6	8:30 AM	Feb Oct AHE m/m	0.30	0.40
3/9	11:00 AM	Feb Sep NYFed 1yr Inf Exp	n/a	3.09
3/10	10:00 AM	Feb Sep Existing Home Sales	3.85	3.91
3/10	10:00 AM	Feb Sep Existing Home Sales m/m	-1.53	-8.43
3/10	6:00 AM	Feb Sep Small Biz Optimisum	n/a	99.30

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