

VIDEO FLASH: MAY CORE PCE SHOWS 'WAR INFLATION' PROBABLY PEAKED, HENCE, RATES LOW. SEMI AND MEMORY DIP IS STILL BUYABLE



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HEAD OF RESEARCH

VIDEO: May Core PCE was mainly driven by 'financial services' which means stock market gains drove inflation. Ex-financials, core PCE was 0.22%, which is pretty close to the Fed's target, and this explains why yields fell sharply.

More in today's Macro Minute video linked here (duration: 4:19).



Week of 6/29 - 7/3:



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FLASH
Report

Macro Minute
Video

Mon / Tue

Tue / Wed

Wed / Thu

Thu / Fri



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