

VIDEO FLASH: AS WE LOOK AT 2H2026, 6 FACTORS SUPPORT WHY WE ARE 'BUYING THE DIP'



Thomas Lee, CFA^{AC}

HEAD OF RESEARCH

***VIDEO:** As we look into 2H2026, we discuss the multiple factors that will be important to investors in the second half. The overall picture is one of a stronger economy. And we believe there is downside to inflation and thus, the Fed could be more dovish than the bond market is pricing.*

More in today's Macro Minute video linked here (duration: 4:31).



Week of 6/29 - 7/3:



Thomas Lee, CFA
Head of Research

FLASH
Report

Macro Minute
Video

Mon  / Tue 

Tue  / Wed 

Wed  / Thu 

Thu  / Fri 



SKIP
(Transit)



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