

VIDEO FLASH: WE CONTINUE TO BUY THE DIP IN SEMIS, MEMORY AND TECH



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HEAD OF RESEARCH

VIDEO: *We are constructive near term as this pullback in semis, memory and tech and momentum seems to have created a good risk/reward. And in the near-term we remain constructive. Next week is a heavier week for macro data. And Kevin Warsh will testify to Congress.*

More in today's Macro Minute video linked here (duration: 3:18).



Week of 7/13 - 7/17:



Thomas Lee, CFA
Head of Research

FLASH
Report

Macro Minute
Video

Mon  / Tue 

Tue  / Wed 

Wed  / Thu 

Thu  / Fri 



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