

VIDEO FLASH: SK HYNIX TRIGGERS MARGIN CALLS FOR 1.2 MILLION KOREA BROKERAGE ACCTS, WHILE OIL SURGES AS TRUMP DECLARES NEW WAR WITH IRAN. WHILE FEARS HIGHER, WE ARE BUYERS OF THIS DIP



Thomas Lee, CFA^{AC}

HEAD OF RESEARCH

VIDEO: The macro has become a bit messy as war risks and the selloff in memory triggered margin calls in both the US and Korea. We think the macro data this will be supportive of lower inflation. And more importantly, we still believe the risk/reward remains positive for stocks.

More in today's Macro Minute video linked here (duration: 5:15).



Week of 7/13 - 7/17:



Thomas Lee, CFA
Head of Research

FLASH
Report

Macro Minute
Video

Mon  / Tue 
Tue  / Wed 
Wed  / Thu 
Thu  / Fri 

SKIP
(Transit)



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