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Evidence-based research.
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Macro Minute Video

July 13, 2026

VIDEO FLASH: SK HYNIX TRIGGERS MARGIN CALLS FOR 1.2 MILLION KOREA BROKERAGE ACCTS, WHILE OIL SURGES AS TRUMP DECLARES NEW WAR WITH IRAN. WHILE FEARS HIGHER, WE ARE BUYERS OF THIS DIP

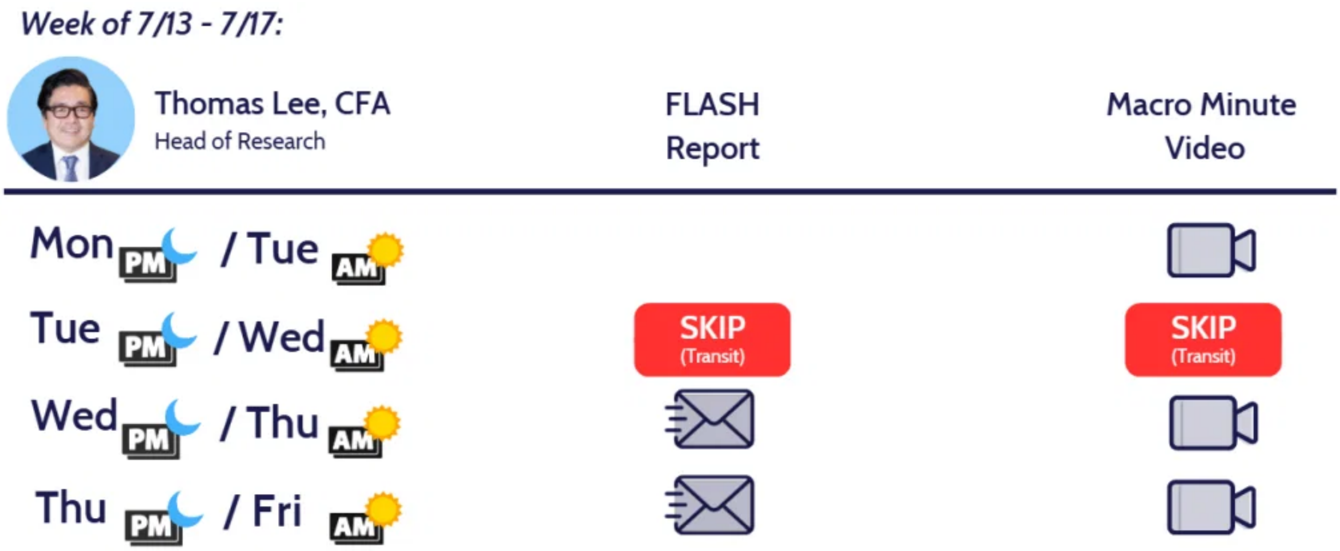
Thomas Lee, CFA AC

HEAD OF RESEARCH

VIDEO: The macro has become a bit messy as war risks and the selloff in memory triggered margin calls in both the US and Korea. We think the macro data this will be supportive of lower inflation. And more importantly, we still believe the risk/reward remains positive for stocks.

More in today's Macro Minute video linked here (duration: 5:15).


Macro
Minute
Thomas J. Lee, CFA
Co-Founder, Head of Research


Week of 7/13 - 7/17:
Thomas Lee, CFA
Head of Research
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