

VIDEO FLASH: WE HAVE 7 TAKEAWAYS FROM JULY FED FOMC PRESS CONFERENCE. AND OUR CONTRARIAN TAKE IS THIS IS AN OVERALL BULLISH DECISION



Thomas Lee, CFA^{AC}

HEAD OF RESEARCH

VIDEO: *We discuss our contrarian take on why today's FOMC rate decision was arguably bullish. Also, there are growing signs of margin and collateral calls in the US, a sign we are nearing the end of the heavy AI selling.*

More in today's Macro Minute video linked here (duration: 4:17).



Week of 7/27 - 7/31:



Thomas Lee, CFA
Head of Research

FLASH
Report

Macro Minute
Video

Mon  / Tue 

Tue  / Wed 

Wed  / Thu 

Thu  / Fri 



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