

VIDEO FLASH: FRIDAY'S JACKSON HOLE IS THE FINAL 'CLEARING EVENT' FOR THIS WEEK AND WE EXPECT STOCKS TO RALLY, AS ODDS OF SEPT HIKE SHOULD DROP TO ZERO (35% TODAY).



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VIDEO: We expect Fed Chair Warsh's Jackson Hole speech to lead to a market rally. 4 of the last 5 Jackson Hole speeches saw markets gain in the following week. We think the odds of a Sept Fed hike should drop towards zero from 35% today, and that should act as a support for higher equity prices.

More in today's Macro Minute video linked here (duration: 3:29).



Week of 8/31 - 9/4:



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FLASH
Report

Macro Minute
Video

Mon  / Tue 
Tue  / Wed 
Wed  / Thu 
Thu  / Fri 



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