

VIDEO FLASH: WE CONTINUE TO EXPECT A BENIGN AUGUST CORE CPI (FRI AM). THIS LIKELY LEADS TO A "FACE RIPPER" RALLY IN THE NEXT WEEK OR SO.



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HEAD OF RESEARCH

VIDEO: Markets are cautious heading into August CPI (Friday am). And in our view, this is a setup for a "face ripper" rally to come sometime this month. Investors seem to be overly hawkish, as are the Fed and economists. And couple this with bearish sentiment, and we think that "less bad" can trigger a substantial rally.

More in today's Macro Minute video linked here (duration: 4:06).



Week of 9/14 - 9/18:



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FLASH
Report

Macro Minute
Video

Mon  / Tue 
Tue  / Wed 
Wed  / Thu 
Thu  / Fri 



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