Macro Minute Video

September 16, 2026

VIDEO FLASH: FED RAISING +25BP AND STATEMENT IS MAX 'HAWKISHNESS,' AND COUPLED WITH A WATERFALL DECLINE IN STOCKS IS A POSITIVE RISK/REWARD

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HEAD OF RESEARCH

VIDEO: The Fed raising 25bp and a very hawkish press conference is puzzling, especially with the SEP showing 2 hikes in 2026. In our view, this is max hawkishness and a setup for markets to be positively surprised by incrementally dovish developments. We walk through these upcoming developments.

More in today's Macro Minute video linked here (duration: 5:33).


Macro Minute
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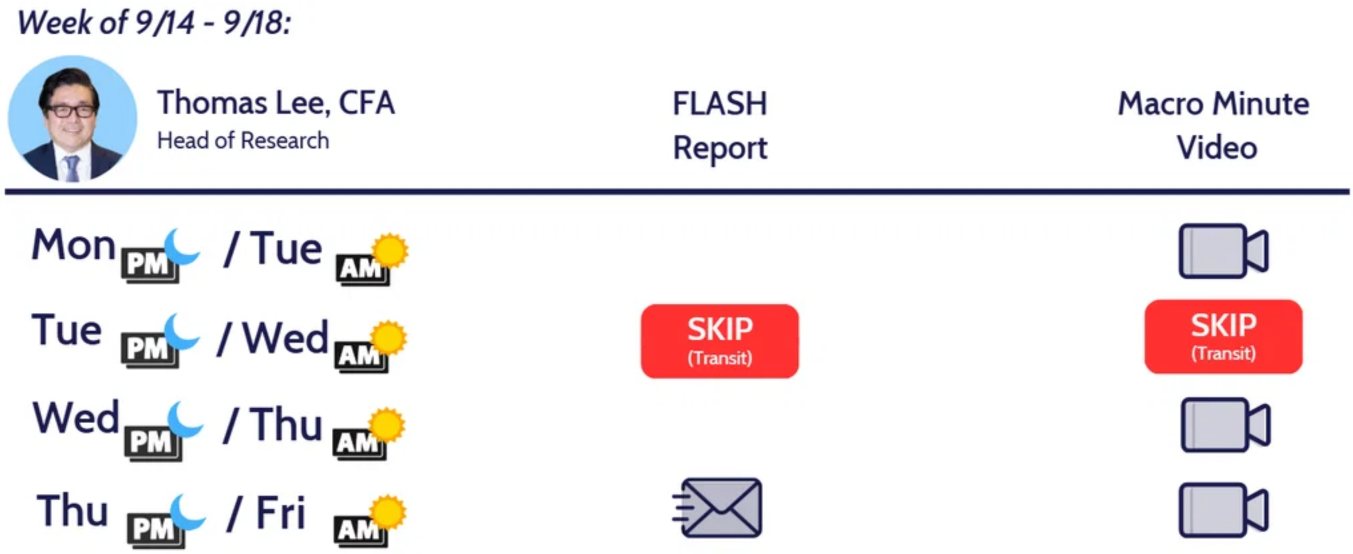
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