

VIDEO FLASH: EQUITIES WEAKEN AS US 10-YR EXCEEDS 5% GIVEN MULTIPLE FACTORS. THAT SAID, WE BELIEVE WE ARE AT 'MAX HAWKISH FED' = MAX PAIN = BUY THE DIP



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HEAD OF RESEARCH

VIDEO: We believe the conditions are setup for stocks to continue to strengthen. While investors are understandably nervous given the rise in yields, this is creating maximum bearishness at a time of max hawkishness by the Fed. Thus, we think these are conditions for a face ripper.

More in today's Macro Minute video linked here (duration: 5:25).



Week of 9/21 - 9/25:



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FLASH
Report

Macro Minute
Video

Mon  / Tue 

Tue  / Wed 

Wed  / Thu 

Thu  / Fri 



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