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Evidence-based research.
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Macro Minute Video

October 29, 2026

VIDEO FLASH: OVERALL A GOOD WEEK INCREMENTALLY FOR MARKETS, GIVEN FOMC, OK PCE, BREAK IN BOND LINKAGE TO OIL.



Thomas Lee, CFA AC

HEAD OF RESEARCH

VIDEO: This week was an overall win for markets as we got several positive developments including, a less hawkish Fed, better internals on Core PCE and importantly, bond yields that are not acting "unhinged." This is why we see markets as a coiled spring and perhaps the strongest segment of a rally is post-midterms.

More in today's Macro Minute video linked here (duration: 4:10).



Week of 11/2 - 11/6:



Thomas Lee, CFA
Head of Research

	FLASH Report	Macro Minute Video
Mon PM / Tue AM		✓
Tue PM / Wed AM	✓	✓
Wed PM / Thu AM		✓
Thu PM / Fri AM	✓	✓

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