

## FUNDSTRAT 3Q26 DAILY EARNINGS (EPS) UPDATE – 10/30/2026

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- 181 companies are reporting this week.
- Of the 287 companies that have reported so far (57% of the S&P 500):
- Overall, 85% are beating estimates, and those that "beat" are beating by a median of 5%.
- Of the 15% missing, those are missing by a median of -5%.
- On the top line, overall results are beating estimates by a median of 3% and missing by a median of -2%, and 70% of those reporting are beating estimates.

## S&P 500 Earnings Analysis

| 3Q26 Street Consensus EPS |         |
|---------------------------|---------|
| As of 9/30/26             | \$89.35 |
| Current                   | \$90.07 |
| % change                  | 0.8%    |

### S&P 500 3Q26 Reported Earnings

Bottom-up based on constituents

3Q26 Earnings results relative  
to consensus (bottom up)

| Sector name            | # cos<br>reported | % cos<br>reported | % cos<br>beating | % cos<br>missing | Surprise<br>(%) | Relative<br>return since<br>9/30/26 |
|------------------------|-------------------|-------------------|------------------|------------------|-----------------|-------------------------------------|
| S&P 500 (absolute)     | 287 / 500         | 57%               | 85%              | 15%              | 1.6%            | 0.9%                                |
| Cyclicals              | 148 / 248         | 60%               | 82%              | 18%              | -1.9%           | -3.6%                               |
| Near-Cyclicals         | 87 / 127          | 69%               | 84%              | 16%              | 4.7%            | 6.6%                                |
| Defensives             | 52 / 125          | 42%               | 90%              | 6%               | 9.5%            | 8.5%                                |
| Technology             | 34 / 75           | 45%               | 94%              | 6%               | 5.3%            | -3.6%                               |
| Consumer Discretionary | 29 / 47           | 62%               | 66%              | 34%              | 0.2%            | 3.9%                                |
| Industrials            | 61 / 83           | 73%               | 87%              | 13%              | 7.4%            | 0.9%                                |
| Basic Materials        | 15 / 24           | 63%               | 73%              | 27%              | 3.2%            | 5.6%                                |
| Communication Services | 9 / 19            | 47%               | 78%              | 22%              | -21.5%          | -15.1%                              |
| Financials             | 58 / 76           | 76%               | 81%              | 19%              | 3.1%            | 5.7%                                |
| Real Estate            | 20 / 30           | 67%               | 85%              | 15%              | 3.7%            | 3.9%                                |
| Energy                 | 9 / 21            | 43%               | 100%             | 0%               | 16.0%           | 10.9%                               |
| Healthcare             | 29 / 60           | 48%               | 90%              | 3%               | 13.3%           | 8.4%                                |
| Consumer Staples       | 12 / 34           | 35%               | 100%             | 0%               | 4.1%            | 8.9%                                |
| Utilities              | 11 / 31           | 35%               | 82%              | 18%              | 5.6%            | 8.5%                                |

Source: Fundstrat, FactSet

**Blended Y/Y growth includes actuals for companies that have reported and estimates for companies that have yet to report.**

### 3Q26 Y/Y Earnings Growth

Bottom-up based on constituents

| 3Q26 Y/Y Earnings growth |                               |                                  |                                    |
|--------------------------|-------------------------------|----------------------------------|------------------------------------|
| Sector name              | Actual<br>(cos that reported) | Estimates<br>(cos yet to report) | Blend of<br>actuals &<br>estimates |
| S&P 500 (absolute)       | 26.3%                         | 37.2%                            | 30.4%                              |
| Cyclicals                | 39.9%                         | 42.4%                            | 40.9%                              |
| Near-Cyclicals           | 18.4%                         | 52.6%                            | 28.6%                              |
| Defensives               | 3.4%                          | 10.9%                            | 6.5%                               |
| Technology               | 94.2%                         | 51.5%                            | 68.6%                              |
| Consumer Discretionary   | 2.6%                          | 4.2%                             | 3.1%                               |
| Industrials              | 44.8%                         | -19.5%                           | 21.0%                              |
| Basic Materials          | 32.3%                         | 12.0%                            | 27.4%                              |
| Communication Services   | 2.4%                          | 495.6%                           | 20.8%                              |
| Financials               | 9.1%                          | -6.8%                            | 5.9%                               |
| Real Estate              | 9.7%                          | 11.4%                            | 10.2%                              |
| Energy                   | 168.7%                        | 133.8%                           | 142.4%                             |
| Healthcare               | 1.4%                          | 10.4%                            | 4.8%                               |
| Consumer Staples         | 5.6%                          | 9.3%                             | 6.9%                               |
| Utilities                | 8.0%                          | 13.7%                            | 11.4%                              |

## S&P 500 Sales Analysis

### S&P 500 3Q26 Reported Sales

Bottom-up based on constituents

3Q26 Sales results relative  
to consensus (bottom up)

| Sector name            | # cos<br>reported | % cos<br>reported | % cos<br>beating | % cos<br>missing | Surprise<br>(%) | Relative<br>return since<br>9/30/26 |
|------------------------|-------------------|-------------------|------------------|------------------|-----------------|-------------------------------------|
| S&P 500 (absolute)     | 287 / 500         | 57%               | 70%              | 30%              | 1.6%            | 0.9%                                |
| Cyclicals              | 148 / 248         | 60%               | 72%              | 28%              | 1.3%            | -3.6%                               |
| Near-Cyclicals         | 87 / 127          | 69%               | 63%              | 37%              | 1.9%            | 6.6%                                |
| Defensives             | 52 / 125          | 42%               | 75%              | 23%              | 2.0%            | 8.5%                                |
| Technology             | 34 / 75           | 45%               | 91%              | 9%               | 2.8%            | -3.6%                               |
| Consumer Discretionary | 29 / 47           | 62%               | 48%              | 52%              | 0.2%            | 3.9%                                |
| Industrials            | 61 / 83           | 73%               | 74%              | 26%              | 1.9%            | 0.9%                                |
| Basic Materials        | 15 / 24           | 63%               | 60%              | 40%              | 0.8%            | 5.6%                                |
| Communication Services | 9 / 19            | 47%               | 78%              | 22%              | 0.5%            | -15.1%                              |
| Financials             | 58 / 76           | 76%               | 53%              | 47%              | 0.0%            | 5.7%                                |
| Real Estate            | 20 / 30           | 67%               | 75%              | 25%              | 0.1%            | 3.9%                                |
| Energy                 | 9 / 21            | 43%               | 100%             | 0%               | 8.3%            | 10.9%                               |
| Healthcare             | 29 / 60           | 48%               | 86%              | 14%              | 2.8%            | 8.4%                                |
| Consumer Staples       | 12 / 34           | 35%               | 92%              | 8%               | 1.4%            | 8.9%                                |
| Utilities              | 11 / 31           | 35%               | 27%              | 64%              | -2.3%           | 8.5%                                |

Source: Fundstrat, FactSet

**Blended Y/Y growth includes actuals for companies that have reported and estimates for companies that have yet to report.**

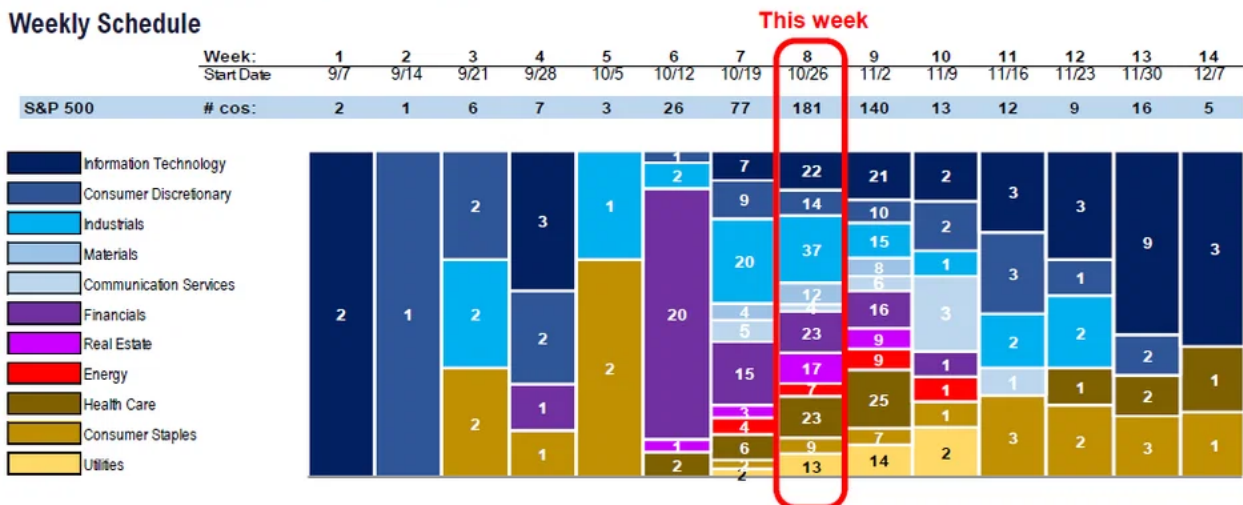
### 3Q26 Y/Y Sales Growth

Bottom-up based on constituents

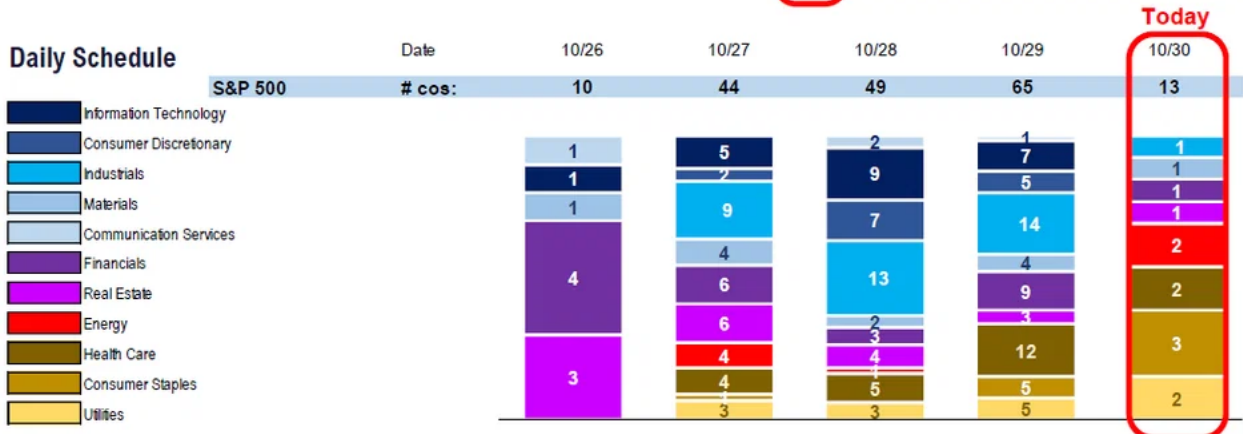
| 3Q26 Y/Y Sales growth  |                                  |                                     |                                    |
|------------------------|----------------------------------|-------------------------------------|------------------------------------|
| Sector name            | Actual<br>(cos that<br>reported) | Estimates<br>(cos yet to<br>report) | Blend of<br>actuals &<br>estimates |
| S&P 500 (absolute)     | 12.7%                            | 13.4%                               | 13.0%                              |
| Cyclicals              | 15.8%                            | 23.2%                               | 18.3%                              |
| Near-Cyclicals         | 12.9%                            | 15.1%                               | 13.8%                              |
| Defensives             | 5.6%                             | 6.0%                                | 5.8%                               |
| Technology             | 41.9%                            | 40.9%                               | 41.3%                              |
| Consumer Discretionary | 6.1%                             | 3.9%                                | 5.6%                               |
| Industrials            | 11.4%                            | 12.3%                               | 11.6%                              |
| Basic Materials        | 10.9%                            | -7.9%                               | 6.1%                               |
| Communication Services | 15.5%                            | 7.9%                                | 14.1%                              |
| Financials             | 7.8%                             | 5.7%                                | 7.1%                               |
| Real Estate            | 11.4%                            | 4.5%                                | 9.9%                               |
| Energy                 | 32.2%                            | 23.7%                               | 26.5%                              |
| Healthcare             | 4.8%                             | 5.6%                                | 5.3%                               |
| Consumer Staples       | 7.6%                             | 5.8%                                | 6.4%                               |
| Utilities              | 3.3%                             | 9.5%                                | 7.1%                               |

## S&amp;P 500 Earnings Calendar

## Weekly Schedule



## Daily Schedule



## Today's earnings

## GICS peer group summary

|         |                           |                             |          |                 |              |            | Earnings            |           |               |                | Sales     |               |                |  |
|---------|---------------------------|-----------------------------|----------|-----------------|--------------|------------|---------------------|-----------|---------------|----------------|-----------|---------------|----------------|--|
| Ticker  | Name                      | GICS 3 Industry             | Time     | Call Number     | Sales (Est.) | EPS (Est.) | # of peers reported | % beating | Avg. surprise | Surprise Range | % beating | Avg. surprise | Surprise Range |  |
| 1 D     | Dominion Energy Inc       | Multi-Utilities             | 11:00 AM | 833-309-3473    | \$4,900      | \$1.21     | 4 / 10              | 100%      | 13.1%         | 21% to 6.3%    | 25%       | -0.4%         | 0.9% to -2.2%  |  |
| 2 XOM   | Exxonmobil Holdings Cor   | Oil, Gas & Consumable Fuels | 9:30 AM  | @NA             | \$104,890    | \$4.12     | 6 / 18              | 100%      | 18.6%         | 42% to 9.2%    | 100%      | 9.2%          | 18% to 0.3%    |  |
| 3 CVX   | Chevron Corporation       | Oil, Gas & Consumable Fuels | 11:00 AM | 800-918-2066    | \$61,818     | \$4.87     | 6 / 18              | 100%      | 18.6%         | 42% to 9.2%    | 100%      | 9.2%          | 18% to 0.3%    |  |
| 4 FRT   | Federal Realty Investmen  | Retail REITs                | 9:00 AM  | 833-821-4548    | \$337        | \$0.71     | 1 / 5               | 100%      | 2.6%          | 2.6% to 2.6%   | 0%        | -1.7%         | -1.7% to -1.7% |  |
| 5 CL    | Colgate-Palmolive Comp    | Household Products          | 8:30 AM  | @NA             | \$5,336      | \$0.93     | 1 / 5               | 100%      | 6.2%          | 6.2% to 6.2%   | 100%      | 2.1%          | 2.1% to 2.1%   |  |
| 6 CHD   | Church & Dwight Co., Inc  | Household Products          | 10:00 AM | @NA             | \$1,579      | \$0.90     | 1 / 5               | 100%      | 6.2%          | 6.2% to 6.2%   | 100%      | 2.1%          | 2.1% to 2.1%   |  |
| 7 GD    | General Dynamics Corpor   | Aerospace & Defense         | 9:00 AM  | @NA             | \$13,718     | \$4.12     | 10 / 13             | 90%       | 10.6%         | 27% to -33%    | 80%       | 2.1%          | 4.7% to -0.5%  |  |
| 8 CBOE  | Cboe Global Markets Inc   | Capital Markets             | 8:30 AM  | +1-833-461-5787 | \$709        | \$3.43     | 23 / 26             | 87%       | 55.7%         | 1189% to -8.7% | 70%       | 1.9%          | 16% to -2.6%   |  |
| 9 LYB   | LyondellBasell Industries | Chemicals                   | 11:00 AM | 877-407-8029    | \$8,874      | \$2.57     | 5 / 11              | 80%       | 3.5%          | 11% to -1.6%   | 80%       | 1.1%          | 2.6% to -0.1%  |  |
| 10 EXC  | Exelon Corporation        | Electric Utilities          | 10:00 AM | @NA             | \$6,758      | \$0.79     | 7 / 17              | 71%       | 5.9%          | 9.1% to -0.8%  | 29%       | -2.0%         | 8.4% to -9.3%  |  |
| 11 REGN | Regeneron Pharmaceutic    | Biotechnology               | 8:30 AM  | @NA             | \$4,562      | \$16.42    | 3 / 8               | 67%       | 13.3%         | 32% to 0.0%    | 100%      | 6.4%          | 6.5% to 6.3%   |  |
| 12 ABBV | AbbVie, Inc.              | Biotechnology               | 9:00 AM  | 800-330-6710    | \$17,316     | \$3.73     | 3 / 8               | 67%       | 13.3%         | 32% to 0.0%    | 100%      | 6.4%          | 6.5% to 6.3%   |  |
| 13 KVUE | Kenvue, Inc.              | Personal Care Products      | @NA      | @NA             | \$3,862      | \$0.29     | 0 / 2               |           |               |                |           |               |                |  |

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