Macro Minute Video

November 4, 2026

VIDEO FLASH: 7 REASONS TECHNOLOGY WORKS IN A 'BLUE TSUNAMI'



Thomas Lee, CFA AC

HEAD OF RESEARCH

VIDEO: We discuss why today's price action reinforces our view that stocks will rally post-midterm elections. We view the risk/reward as attractive for AI/tech in particular.

More in today's Macro Minute video linked here (duration: 6:09).



Week of 11/2 - 11/6:



Thomas Lee, CFA
Head of Research

	FLASH Report	Macro Minute Video
Mon PM / Tue AM		✓
Tue PM / Wed AM	✓	✓
Wed PM / Thu AM		✓
Thu PM / Fri AM	✓	✓

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