fundstrat

Evidence-based research.
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Macro Minute Video

November 16, 2026

VIDEO FLASH: SELL-OFF IN TECH ON MONDAY, WHILE DISAPPOINTING, LIKELY IMPACTED BY ANT IPO. AFTER WATERFALL DECLINES IN NASDAQ, MEDIAN 6M GAIN IS +18%, +34% IF NOT IN A BEAR.



Thomas Lee, CFA AC

HEAD OF RESEARCH

VIDEO: We believe we are in the end stages of this brutal sell-off in Technology. We discuss the 6 factors behind this decline, including a spate of corporate outages. But our analysis shows Nov 5 was the "structural low" for Technology, and that a wider upturn could start as early as Nov 18th.

More in today's Macro Minute video linked here (duration: 7:53).



Week of 11/16 - 11/20:



Thomas Lee, CFA Head of Research	FLASH Report	Macro Minute Video
Mon PM / Tue AM		
Tue PM / Wed AM		
Wed PM / Thu AM		
Thu PM / Fri AM	SKIP (Transit)	SKIP (Transit)

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